

# SDPEBA Life Insurance Comparison Request

Please fax or email us the following form and we will begin researching appropriate carriers and plans for you to compare to your current plan. This is

**To:** Will Stover **From:** \_\_\_\_\_  
**Fax:** 619-431-4130 **Pages:** \_\_\_\_\_  
**Phone:** 619-535-7240 **Date:** \_\_\_\_\_  
**Re:** Life Insurance Quote **Phone:** \_\_\_\_\_  
**E:** will@sdpeba.org **Email:** \_\_\_\_\_

completely confidential and will not be used for any other purpose.

**DOB:** \_\_\_\_\_ **AMOUNT OF CURRENT COVERAGE:** \_\_\_\_\_

**SEX:** \_\_\_\_\_ **CURRENT INSURANCE COMPANY** \_\_\_\_\_

**HT & WT:** \_\_\_\_\_ **CURRENT PREMIUMS AMOUNT** \_\_\_\_\_

**TOBACCO USE:** \_\_\_\_\_ **HOW OFTEN AND TYPE** \_\_\_\_\_

**FAMILY HISTORY OF: CANCER, DIABETES OR HEART DISEASE/DEATH? (Immediate family only) (Give Details only if diagnosed B4 age 60)**

\_\_\_\_\_  
\_\_\_\_\_

**DO YOU HAVE MORE THAN TWO MOVING TRAFFIC VIOLATIONS IN THE PAST 2 YEARS?**

\_\_\_\_\_

**ANY SIGNIFICANT MEDICAL HISTORY OR CONDITIONS?**

\_\_\_\_\_  
\_\_\_\_\_

**MEDICATIONS:**

\_\_\_\_\_

**HAVE YOU BEEN HOSPITALIZED IN PAST 5 YEARS?** \_\_\_\_\_

**DETAILS:** \_\_\_\_\_

**BP** \_\_\_\_\_ **CHOLESTEROL** \_\_\_\_\_